

Product

VERALLIA RELAIS 2024

Management company: Amundi Asset Management (hereinafter: “we” or “the management company”), a member of the Amundi group. 990000136339

Management company website: www.amundi.fr

Call +33 143 233 030 for more information.

The French Financial Regulator (Autorité des Marchés Financiers or “AMF”) is responsible for the supervision of Amundi Asset Management with respect to this Key Information Document.

Amundi Asset Management is authorised in France under number GP-04000036 and regulated by the AMF.

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Key
Information
Document

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type: This product is an alternative investment fund (AIF) in the form of a corporate-group employee shareholding fund (*fonds commun de placement d'entreprise* or FCPE). It is governed by French law.

Term: This FCPE has been created for an indefinite term. The management company may, with the consent of the supervisory board of the FCPE, merge, split or liquidate the FCPE. Dissolution may also occur where all units of the fund are redeemed.

Objectives: This FCPE is a bridge fund. It was created to facilitate subscriptions to the capital increase reserved for employees of the Verallia Group.

Prior to the investment in securities of the company, the monies received will be invested using a conservative approach. This management strategy carries a risk of capital loss, interest rate risk and credit risk.

Given the planned timetable for the Offer, and the time between the end of the subscription period and the clearing and settlement of the Offer, sums other than profit-sharing and incentive payments may be invested directly in Verallia shares.

Following the subscription of the capital increase by the FCPE, the fund's objective will be to track the performance of the Verallia share, which may rise or fall. Accordingly, the FCPE will be exposed to a risk of capital loss and a concentration risk due to investing in the securities of a single company. **The FCPE will be merged as soon as possible into the Verallia FCPE; the latter fund is an FCPE invested in listed company securities (the KID of the shareholding FCPE is attached to this KID).**

The risk indicator and performance scenarios shown in this KID may not reflect the actual risk level and performance of the bridge fund as they are based on the data of the shareholding fund into which the Verallia Relais 2024 FCPE is intended to merge.

Transaction schedule:

Subscription price: The subscription price will be equal to the average opening price of the Verallia share from 03/04/2024 to 30/04/2024, minus a 15% discount.

Subscription price setting date: 2 May 2024

Subscription price announcement date: 02/05/2024

Subscription period: 02/05/2024 to 17/05/2024

Date of the capital increase: 20/06/2024

For information on the reduction method used in the event of over-subscription, please consult the FCPE regulation.

Any income and net capital gains resulting from the FCPE's holdings are automatically reinvested in the fund.

You may request the sale of your units on any day as redemptions are performed each business day in accordance with the procedures described in the FCPE regulation.

Intended retail investors: This product is aimed at investors who are beneficiaries of an employee savings scheme, who have a basic knowledge of and no or limited experience of investing in funds, who aim to increase the value of their investment over the recommended holding period and who are prepared to assume a high level of risk on their initial investment.

This FCPE is not open to residents of the United States of America/“US Persons” (the definition thereof may be found on the management company's website: www.amundi.fr).

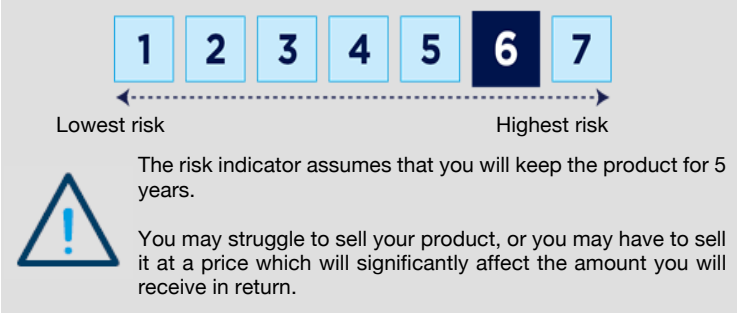
Additional information: Further information on this FCPE, including its regulation and financial reports (in French), is available free of charge on request from: Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris, France.

The net asset value of the FCPE is available on www.amundi-ee.com.

Depository: CACEIS Bank.

What are the risks and what could I gain from it?

RISK INDICATOR



The synthetic risk indicator makes it possible to assess the level of risk of this product in relation to others. It indicates the likelihood of this product incurring losses in the event of market movements or our inability to pay you.

We have classified this product as 6 out of 7, which is a high risk class. In other words, the potential losses associated with the future performance of the product are at a high level and, should market conditions deteriorate, it is very likely that our ability to pay you will be affected.

The level of risk shown may not reflect your actual risk exposure due to the conservative investment approach to be taken between 31/05/2024 and 20/06/2024.

In addition to the risks included in the risk indicator, other risks may influence the performance of the fund. Please refer to the Verallia Relais 2024 FCPE regulation.

Other major risks not taken into account in the indicator:
 Market liquidity risk may amplify fluctuations in the product's performance.
 Concentration risk: with investments in a single security, any poor performance in that security may lead to losses greater than those suffered by investments made in a larger number of securities and/or a more diversified range of sectors.

As this product does not provide market protection, you may lose all or part of your investment.

Performance scenarios

The adverse, intermediate and favourable scenarios presented are illustrations based on the best and worst performance, as well as the average performance of the Fund over the past 10 years. Markets could move very differently in the future. The stress scenario shows what you might get back in extreme market situations.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 years			
€10,000 investment			
Scenarios		If you cash in after	
		1 year	5 years
Minimum	There is no guaranteed minimum return. You may lose all or part of your investment.		
Stress scenario	What you might get back after costs	€990	€690
	Average annual yield	-90.1%	-41.4%
Unfavourable scenario	What you might get back after costs	€7,460	€9,830
	Average annual yield	-25.4%	-0.3%
Moderate scenario	What you might get back after costs	€11,380	€17,450
	Average annual yield	13.8%	11.8%
Favourable scenario	What you might get back after costs	€19,040	€26,520
	Average annual yield	90.4%	21.5%

The figures shown include all product costs.

Adverse scenario: This type of scenario occurred for an investment between September 2017 and September 2022.

Intermediate scenario: This type of scenario occurred for an investment between March 2016 and March 2021.

Favourable scenario: This type of scenario occurred for an investment between November 2014 and November 2019.

As the scenarios are based on the data of the shareholding fund into which the FCPE is to be merged, it does not reflect what you might get as a result of the conservative investment approach to be taken between 31/05/2024 and 20/06/2024.

What happens if Amundi Asset Management is unable to make payments?

The product is based on the joint ownership of financial instruments and deposits that are separate from the management company. In the event of insolvency of the management company, the assets of the product held by the depositary will not be affected. In the event of insolvency of the depositary, the risk of financial loss to the product is mitigated by the legal segregation of the assets of the depositary from those of the product.

What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Costs over time

The tables show the amounts taken from your investment to cover the different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount you invested (0% annual return). For the other holding periods the product performs as shown in the moderate scenario.

– €10,000 is invested.

€10,000 investment		
Scenarios	If you cash in after	
	2 months	5 years**
Total costs	€4	€93
Annual cost impact*** (%)	0.2%	0.1%

* Expected term of the bridge fund

** Recommended holding period of the shareholding fund

*** It shows the extent to which costs reduce your return annually over the holding period. For example it shows that, if you exit at the recommended holding period, your average return per year is projected to be 11.88% before costs and 11.78% after costs.

Composition of costs

One-off costs upon entry or exit		If you cash in after 1 year
Entry fee	We do not charge any entry costs for this product.	N/A
Exit fee	We do not charge any exit costs for this product.	N/A
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.23% of the value of your investment per year. This is an estimate.	€23
Transaction costs	We do not charge any transaction costs for this product.	N/A
Incidental costs taken under specific conditions		
Performance-related commissions	We do not charge any performance-related commissions for this product	N/A

How long should I hold it and can I take money out earlier?

Recommended holding period: 5 years. This recommended investment period is based on our assessment of the FCPE's risk and reward characteristics and its costs. This period does not take into account the lock-in period linked to your employee savings scheme.

Order timetable: Investors can request the reimbursement of their units in accordance with the terms described in the FCPE regulation. Cashing in before the expiration of the recommended investment period may impact the expected performance.

How can I make a complaint?

If you have any complaints, you can:

- Send a letter to Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris - France
- Send an e-mail to dic-fcpe@amundi.com

In the case of a complaint, you must clearly indicate your contact details (name, address, telephone number or e-mail address) and provide a brief explanation of your complaint. You can find more information on our website www.amundi.fr and/or on the website of your account manager.

Other relevant information

The regulations, key information documents, unit holder information, financial reports and other Sub-fund/Fund-related information documents, including the Sub-fund/Fund's various published policies, can be found on our website www.amundi.fr and/or your account holder's website. You may also request a copy of these documents from the registered office of the management company.

Account manager: Amundi ESR

Depending on your country of residence, any income and capital gains from the holding of FCPE units may be subject to tax.

This FCPE is created within the framework of the Company and/or Group Savings Plan, of which it forms an inseparable part. It is reserved exclusively for employees and beneficiaries of the issuer's shareholding offer.

Composition of the Supervisory Board: The supervisory board comprises 5 representatives of the unit holders and 5 company representatives appointed in accordance with the provisions of the FCPE regulation. For more details, please refer to the regulation.

Performance scenarios: Performance scenarios are updated each month and can be viewed on your account manager's website.