

Product

VERALLIA

Management company: Amundi Asset Management (hereinafter: “we” or “the management company”), a member of the Amundi group.
990000116719

Management company website: www.amundi.fr

Call +33 143 233 030 for more information.

The French Financial Regulator (Autorité des Marchés Financiers or “AMF”) is responsible for the supervision of Amundi Asset Management with respect to this Key Information Document.

Amundi Asset Management is authorised in France under number GP-04000036 and regulated by the AMF.

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Key
Information
Document

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type: This product is an alternative investment fund (AIF) in the form of a corporate-group employee shareholding fund (*fonds commun de placement d'entreprise* or FCPE). It is governed by French law.

Term: This FCPE has been created for an indefinite term. The management company may, with the consent of the supervisory board of the FCPE, merge, split or liquidate the FCPE. Dissolution may also occur where all units of the fund are redeemed.

AMF classification: FCPE invested in the company's listed securities.

Objectives:

By subscribing to VERALLIA, you will be investing in the listed shares of your company.

The FCPE aims to track the performance of the Verallia SA share, which may rise or fall.

For this purpose, at least 95% of the FCPE is always invested in Verallia SA shares, with the remainder invested in money-market UCITS and/or General Investment Funds, and/or cash.

The net asset value of the FCPE may fluctuate up or down according to the Verallia SA share price.

Any income and net capital gains resulting from the FCPE's holdings are automatically reinvested in the fund.

You may request the sale of your units on any day as redemptions are performed each business day in accordance with the procedures described in the FCPE regulation.

Intended retail investors: This product is aimed at investors who are beneficiaries of an employee savings scheme, who have a basic knowledge of and no or limited experience of investing in funds, who aim to increase the value of their investment over the recommended holding period and who are prepared to assume a high level of risk on their initial investment.

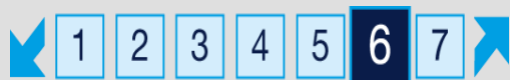
This FCPE is not open to residents of the United States of America/“U.S. Person” (the definition is available on the management company's website: www.amundi.fr).

Additional information: Further information on this FCPE, including its regulation and financial reports (in French), is available free of charge on request from: Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris, France. The net asset value of the FCPE is available on www.amundi-ee.com.

Depository: CACEIS Bank.

What are the risks and what could I get in return?

RISK INDICATOR



Lower risk Higher risk



The risk indicator assumes that you stay invested in the product for 5 years.

You may not be able to sell your product easily, or you may have to sell it at a price that will significantly influence the amount you receive in return.

The synthetic risk indicator makes it possible to assess the level of risk of this product in relation to others. It indicates the likelihood of this product incurring losses in the event of market movements or our inability to pay you.

We have classified this product as 6 out of 7, which is a high risk class. In other words, the potential losses associated with the future performance of the product are at a high level and, should market conditions deteriorate, it is very likely that our ability to pay you will be affected.

In addition to the risks included in the risk indicator, other risks may influence the performance of the fund. Please refer to the FCPE regulation.

Additional risks:

Market liquidity risk may amplify fluctuations in the product's performance. Concentration risk: with investments in a single security, any poor performance in that security may lead to losses greater than those suffered by investments made in a larger number of securities and/or a more diversified range of sectors.

As this product does not provide market protection, you may lose all or part of your investment.

PERFORMANCE SCENARIOS

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average and best performance of the fund over the last 10 years. Markets could move very differently in the future. The stress scenario shows what you might get back in extreme market situations.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 years			
€10,000 investment			
Scenarios		If you cash in after	
		1 year	5 years
Minimum	There is no guaranteed minimum return. You may lose all or part of your investment.		
Stress scenario	What you might get back after costs	€990	€860
	Average annual yield	-90.10%	-38.78%
Unfavourable scenario	What you might get back after costs	€7,460	€9,660
	Average annual yield	-25.40%	-0.69%
Moderate scenario	What you might get back after costs	€11,270	€19,540
	Average annual yield	12.70%	14.34%
Favourable scenario	What you might get back after costs	€18,760	€38,280
	Average annual yield	87.60%	30.80%

The figures shown include all product costs.

The unfavourable scenario occurred for an investment between September 2017 and September 2022

The moderate scenario occurred for an investment between July 2015 and July 2020

The favourable scenario occurred for an investment between December 2012 and December 2017

What happens if Amundi Asset Management is unable to pay out?

The product is based on the joint ownership of financial instruments and deposits that are separate from the management company. In the event of insolvency of the management company, the assets of the product held by the depositary will not be affected. In the event of insolvency of the depositary, the risk of financial loss to the product is mitigated by the legal segregation of the assets of the depositary from those of the product.

What are the costs?

Composition of costs

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

The tables show the amounts taken from your investment to cover the different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount you invested (0% annual return). For the other holding periods the product performs as shown in the moderate scenario.

- €10,000 is invested.

COSTS OVER TIME

€10,000 investment

Scenarios	If you cash in after	
	1 year	5 years*
Total costs	€18	€173
Annual cost impact**	0.2%	0.2%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that, if you exit at the recommended holding period, your average return per year is projected to be 14.54% before costs and 14.34% after costs.

One-off costs upon entry or exit		If you cash in after 1 year
Entry fee	We do not charge an entry fee for this product	N/A
Exit fee	We do not charge an exit fee for this product	N/A
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.15% of the value of your investment per year. This is an estimate based on last year's actual costs	€15
Transaction costs	0.03% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell	€3
Incidental costs taken under specific conditions		
Performance fees	We do not charge performance fees for this product	N/A

How long should I hold it and can I take money out earlier?

Recommended holding period: 5 years. This recommended investment period is based on our assessment of the FCPE's risk and reward characteristics and its costs. This period does not take into account the lock-in period linked to your employee savings scheme.

Order schedule: The investor has the right to obtain the redemption of his units on request in accordance with the terms and conditions described in the FCPE regulation. Cashing in before the expiration of the recommended investment period may impact the expected performance.

How can I make a complaint?

If you have any complaints, you can:

- Send a letter to Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris - France
- Send an e-mail to dic-fcpe@amundi.com

In the case of a complaint, you must clearly indicate your contact details (name, address, telephone number or e-mail address) and provide a brief explanation of your complaint. You can find more information on our website www.amundi.fr and/or on the website of your account manager.

Other relevant information

You can find the regulation, key information documents, unitholder information, financial reports and other disclosure documents relating to the fund, including the fund's various published policies, on our website www.amundi.fr and/or on the website of your account manager. You may also request a copy of these documents from the registered office of the management company.

Account manager: Amundi ESR

Depending on your country of residence, any income and capital gains from the holding of FCPE units may be subject to tax.

This FCPE is created within the framework of the Company and/or Group Savings Plan, of which it forms an inseparable part. It is reserved exclusively for employees and beneficiaries of the issuer's shareholding offer.

Composition of the Supervisory Board: Five representatives of the unitholders and five representatives of the company appointed in accordance with the terms and conditions set out in the FCPE regulation. For more details, please refer to the regulation.

Performance scenarios: Performance scenarios are updated each month and can be viewed on your account manager's website.